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Property and Debt Worksheet

Real Estate

<u>Address/Description</u>	<u>Name on title</u>	<u>Who will keep</u>	<u>Net Equity/Value</u>

Vehicles :

Vehicle ID No.: _____ Value: _____
 Make: _____ Model: _____ Year: _____
 Titled jointly? If so - with who? _____ Who will keep: _____

Vehicle ID No.: _____ Value: _____
 Make: _____ Model: _____ Year: _____
 Titled jointly? If so - with who? _____ Who will keep: _____

Other Property (Bonds, IRAs, Bank Accounts, etc)

<u>Description</u>	<u>Account #</u>	<u>Name</u>	<u>Who will keep</u>	<u>Net Equity</u>

Debt

Real Estate Debt:

<u>Creditor</u>	<u>Name on acct</u>	<u>Balance</u>	<u>Monthly Payment</u>	<u>Acct No.</u>
		\$ _____	\$ _____	
		\$ _____	\$ _____	
		\$ _____	\$ _____	

Credit Cards:

<u>Creditor</u>	<u>Name on acct</u>	<u>Balance</u>	<u>Monthly Payment</u>	<u>Acct No.</u>
		\$ _____	\$ _____	
		\$ _____	\$ _____	
		\$ _____	\$ _____	

Other Creditors:

<u>Creditor</u>	<u>Name on acct</u>	<u>Balance</u>	<u>Monthly Payment</u>	<u>Acct No.</u>
		\$ _____	\$ _____	
		\$ _____	\$ _____	

Retirement:

Does the wife have a retirement plan from her work? Yes No

If yes, from whom? _____

How many years? _____

Does the husband have a retirement plan from his work? Yes No

If yes, from whom? _____

How many years? _____

Each keeps own retirement plan: Yes No

If no then, please explain:

If Military:

Date of Service: _____

If yes, are you active duty or retired ?

If retired, when? _____

If no, expected date: _____

SBP was selected at retirement? Yes No

SBP to be selected at retirement? Yes No

Spousal support

Will either spouse receive spousal support? Yes No

If so, which one receiving (please circle) Wife Husband

How much per month? _____

For how long? (please circle) _____ years, until dies or remarries other